From classic to disruptive AI powered promotions

Eurostar

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CONNECTED CARING AMERIOUS



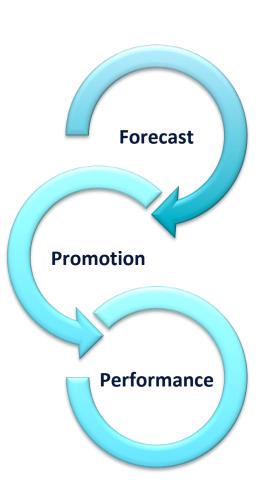
AGENDA

- 1 Eurostar promotions
- 2 Innovation and promotion
- 3 Birth of Eurostar SNAP
- 4 Performance
- **5** Next steps
- 6 SNAP an Al platform



1 Traditional promotions

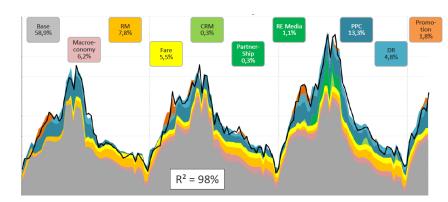


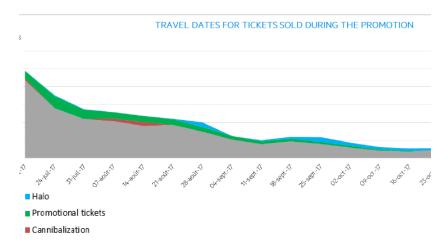


Estimation of forecasted empty seats
Sales period: 3 times a year leisure travel down-cycle

Mechanism of promotion: a unique price, or percentage across the board Distributed on all channels, no proper segmentation

Econometrics measure of the performance for dilution vs. incrementality and ROI of promotional campaigns

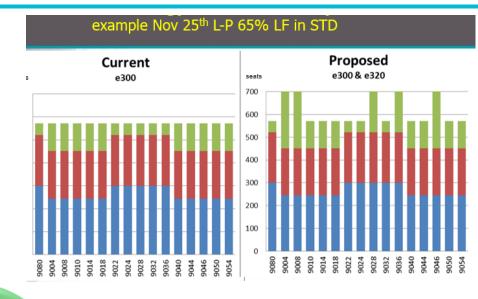




2 Innovation and promotions



New opportunity on peak days becomes a commercial challenge in off-peak days



New rolling stock

Added capacity

Increase Forecasted Empty Seats

Sales innovation needed

An operational change (new trains) triggered a change of our commercial environment (additional capacity) and more spare seats to sell in an uncertain timeframe



Birth of Eurostar SNAP



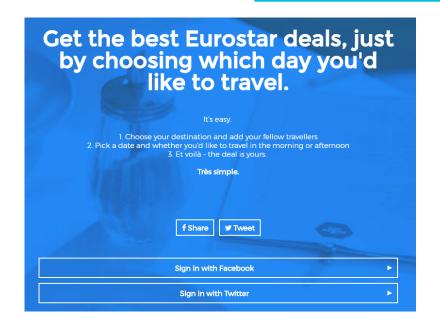
A new product

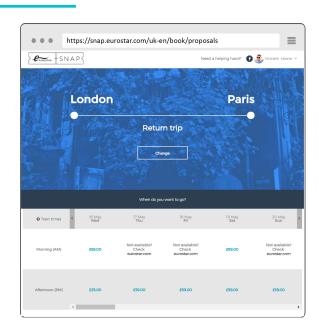
- ⇒ Address a new part of the market
- ⇒ Spontaneous last minute travel

A dedicated platform

- ⇒ Direct sales only
- ⇒ Developed in house

YOU PICK THE DAY WE PICK THE TRAIN





4 Product Performance







Summer 17' "Day trip" music video





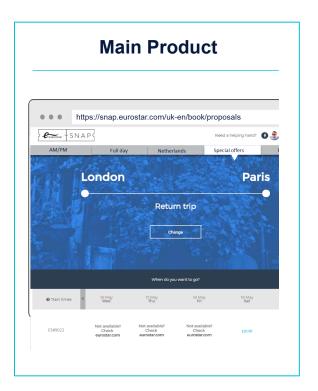




INNOVATION

Product features









6 SNAP an Al experimental platform



ALWAYS ON Optimisation

Competition

- Benchmark to cheapest competitors (including car pooling and coach)
- Booking horizon optimisation based on searches
- Own competition: always cheaper

Personalisation

- Link with main product and overall customer profile for the best deal
- Actively pushing dedicated features
- A/B testing and measuring feelings of customers

Audience targeting

- Product is voluntarily degraded and designed for specific audiences that we retarget
- Al trials to optimise the selection of the audience depending on the offer launched (marketing)

Marion Veber



After 3 years working as a strategic consultant at Oliver Wyman, Marion joined Eurostar.

She has occupied varied positions including

- Strategic projects manager where she was first in charge of sourcing a new fleet (project lead) and developing new connecting products in partnership with other transporters.
- Pricing Manager where she was in charge of implementing new pricing ranges and maintain the pricing ecosystem

Her current role of Head of Pricing includes maximisation of Eurostar revenue through the optimisation of prices, and the commercial distribution strategy.

With a strong focus on pricing innovation and close collaboration with the Digital department, she has set up a laboratory for machine learning and artificial intelligence to improve revenue further.